



CEMENT UPDATE

FEBRUARY 2025

- Indian port traffic for cement in the period of Apr'24-Jan'25 saw an increase at 7.41 MMT as compared to the same period of the previous fiscal at 5.84 MMT.
- Pipavav port saw the highest traffic of cement in the period of Apr'24-Jan'25 at 2.75 MMT.

Cement Traffic At Indian Ports			
(Quantity in MMT)			
Ports	Apr'24-Jan'25	Apr'23-Jan'24	Y.O.Y Variance
PIPAVAV	2.75	2.54	0.21
JNPT	1.43	1.28	0.15
ULWE JETTY	0.82	0	0.82
COCHIN	0.65	0.69	-0.04
DHARAMTAR	0.60	0.10	0.49
KRISHNAPATNAM	0.17	0.08	0.09
MANGALORE	0.16	0.20	-0.03
BEDI	0.14	0.22	-0.08
BHAGWATI BANDAR	0.13	0.16	-0.03
DAHEJ	0.12	0.00	0.11
Grand Total	7.41	5.84	1.57

- Ultratech Cement turned out to be a major cement supplier to Sri Lanka, exporting 0.67 MMT of cement.

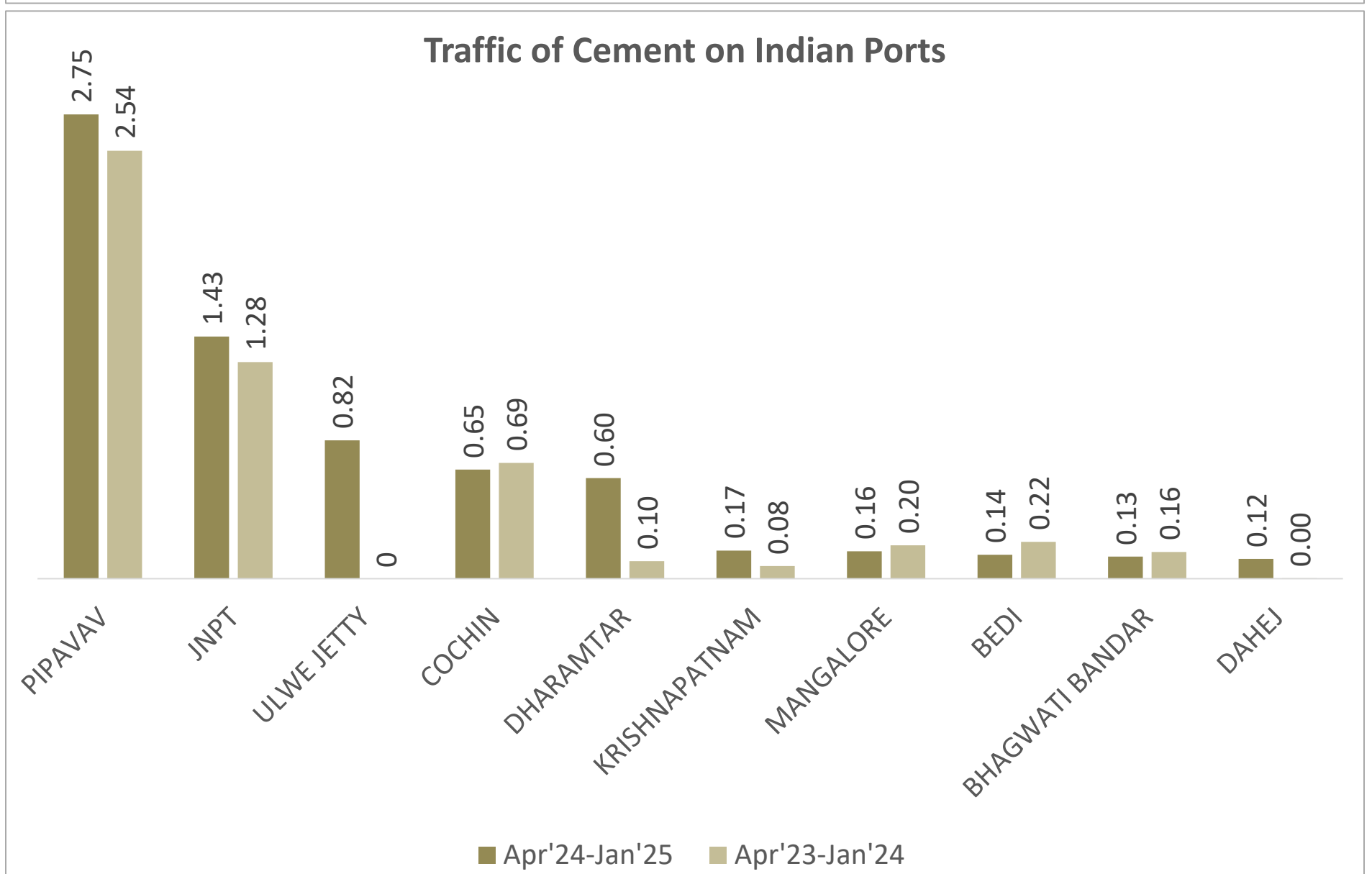
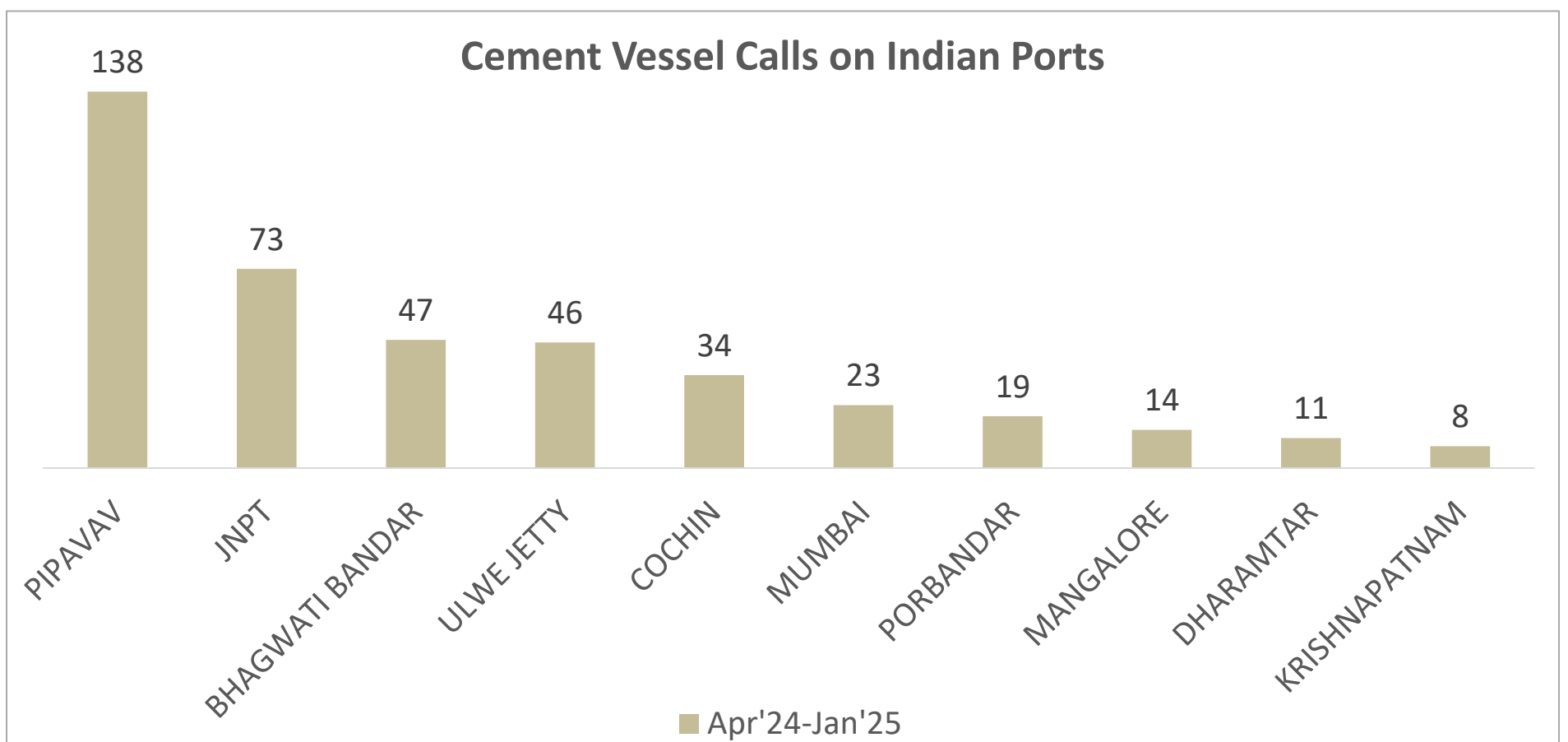
Cement Exports: Apr'24-Jan'25		
Exporters	Coastal	Sri Lanka
FAIRMAX SHIPPING TRANSPORT SER.	0.03	
PENNA CEMENT INDUS. LTD.	0.16	
SAURASHTRA CEMENT LTD.	0.04	
ULTRATECH CEMENT LTD.	2.08	0.67
JAYCEE BUILD CORPN. LLP		0.01
Grand Total	2.31	0.68

NOTE: Above Statistics is drawn from data received from Port and Custom Authorities, while all information is believed to be correct, the editors of this compilation or JM Baxi do not guarantee the authenticity of data.

Cement Imports between Apr'24-Jan'25 (Qty in MMT)

IMPORTERS	COASTAL	EXIM
AMBUJA CEMENT LTD.	0.16	
PENNA CEMENT INDUS. LTD.	0.07	
ULTRATECH CEMENT LTD.	2.25	
ADANI CEMENT INDUS.	0.06	0.06
MAYAN COMOTRADE		0.05
RELIANCE INDUS. LTD.		0.10
JSW STEEL		0.60
Grand Total	2.12	0.81

- India's imports increased in the period of Apr'24-Jan'25 at 3.46 MMT as compared to the same period of the previous fiscal at 3.17 MMT.



REPORTS FOR FEBRUARY 2025

J. M. BAXI Monthly Agri Products Update

J. M. BAXI Monthly Automotive Industry Update

J. M. BAXI Monthly Cement Update

J. M. Baxi Monthly Chemical Update

J. M. BAXI Monthly Coal Update

J. M. BAXI Monthly Container Update

J. M. BAXI Monthly Cruise Shipping Update

J. M. BAXI Monthly Veg Oil Update

J. M. BAXI Monthly Fertilizer Update

J. M. Baxi Monthly LNG & LPG Update

J. M. BAXI Monthly Mineral and Metal Update

J. M. BAXI Monthly Oil and Petroleum Update

J. M. BAXI Monthly Port Update

J. M. BAXI Monthly Project Cargo Update

J. M. BAXI Monthly Seafarers Insights Update

J. M. BAXI Monthly Steel Update

Research & Analysis Desk:

J. M. BAXL

Godrej Coliseum, Office No. 801, 8th floor, "C" wing, Behind Everard Nagar,
Off. Somaiya Road, Sion. Mumbai - 400022 INDIA.

T: 022 61077100 Ext 161/145, | M: 091-7506004224 / 7045659111
E: shwetalk@jmbaxi.com | W: www.jmbaxico.com